



KAMUYU AYDINLATMA PLATFORMU

KOÇ HOLDİNG A.Ş. Tender Offer Information Form

Summary

CMB approval for the mandatory tender offer for Yapı ve Kredi Bankası A.Ş. shares, the Information Memorandum for the Mandatory Tender Offer and the Request Form

Tender Offer Information Form

Related Companies [YKBNK]

Related Funds []

Tender Offer Information Form	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date of the previous notification about the same subject	09.11.2021, 19.11.2021, 06.12.2021, 01.04.2022
Postponed Notification Flag	Hayır (No)
Announcement Content	
Title of Target Company Subject to Tender Offer	Yapı ve Kredi Bankası A.Ş.
Real Person or Legal Entity who Makes Tender Offer	Koç Holding A.Ş.
Tender Offer Price (TRY)	2,2757
The Date Based on the Determination of the Shareholders and Share Amounts to Benefit from the Takeover Bid	01/04/2022
Investment Firm That Will Intermediate To Tender Offer	Yapı Kredi Yatırım Menkul Değerler A.Ş.
Beginning Date of Tender Offer	16/05/2022
Starting Time Of Tender Offer	09:00
Ending Date of Tender Offer	30/05/2022
Ending Time Of Tender Offer	17:00
Special Conditions Related to the Subject	-
Explanations	

As disclosed on 01.04.2022, as Koç Holding's direct and indirect shares in Yapı ve Kredi Bankası A.Ş. (YKB) exceeded the 50% threshold defined in CMB's Communique on Takeover Bids following the purchase of YKB shares as of the same date, a mandatory tender offer has been triggered for Koç Holding for the shares of other YKB shareholders. In this respect, Capital Markets Board (CMB) approved the application of Koç Holding for the mandatory tender offer.

The information memorandum for the mandatory tender offer as approved by CMB and the request form is attached. These documents will also be available on the websites of Koç Holding and Yapı Kredi Yatırım Menkul Değerler A.Ş., who will be acting as the intermediary institution in the tender offer (www.koc.com.tr and www.ykyatirim.com.tr).

The mandatory takeover bid price has been determined as TL 2.2757 taking into account the TL 0.1183845 dividend distribution made by YKB on 13.04.2022.

The tender offer will last for a term of 10 business days, starting on 16.05.2022 and ending on 30.05.2022 at 17:00.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.